## SES's L.S. RAHEJA COLLEGE OF ARTS AND COMMERCE (AUTONOMOUS)



Syllabus of Management of Financial Services under NEP 2020 VSC vertical with effect from 2024-25

## **Department of Bachelor of Commerce (Banking and Insurance)**

HoD/Coordinator of the Department: Mr. Raju D. Gole Date of approval by the BoS: 27<sup>th</sup> April, 2024 Approved by the Academic Council on: 29<sup>th</sup> April, 2024 Ratified by the Governing Body on: 6<sup>th</sup> May, 2024



Programme: Bachelor of Commerce (Banking and Insurance)		Semester: I			
Course: Management of Financial Services Academic Year: 2024- 2025 Batch: 2024-2027		Code: UGBBIIVSC24			
Teaching Scheme	Evaluation Scheme				
Lectures	Practical	Tutorials	Credits	Internal Continuous Assessment (ICA) (weightage)	Term End Examinations (TEE) (weightage)
30	Nil	Nil	2	20 marks/40% of the total marks	30 marks/60% of the total marks

Learning	1) To understand the importance of customer relationship management in financial			
<b>Objectives:</b>	services and how to build and maintain strong relationships with the client.			
	2) To explore strategies for managing risks in financial services, such as credit risk, market risk, Operational risk and regulatory risk.			
	3) To evaluate and learn about emerging trends and technologies shaping the financial			
	services and best practice in financial service management, including transparency,			
	fairness and integrity.			
Learning	1) Learners Developed the knowledge of the regulatory environment governing			
<b>Outcomes:</b>	financial services and the implications for decision making and compliance.			
	2) Learners will be able to understand the key principles and concepts of financial			
	services management, including the role of financial institutions, products and services			
	in the economy.			
	3) Learners will be aware about the different types of financial providers, such as banks,			
	insurance companies, investment firms and their respective roles in the industry.			
Pedagogy:	Classroom teaching, case-studies, group discussions, Presentations.			

Module	Module Content	Module Wise Duration/ Lectures
Ι	Introduction to Financial Services and Merchant Banking:	15
	Financial Services - Meaning, Classification and Scope,	
	Fund Based and Non-Fund Based Activities, Modern Activities, Sources of	
	Revenue, New Financial Products & Services, Innovative Financial Instruments,	
	Challenges Facing the Financial Sector. Credit Rating Agencies.	
	Merchant Banking - Definition, Merchant Banks and Commercial Banks,	
	Services and Qualities of Merchant Bankers in Market, Progress and Problems of	
	Merchant Banking in India, Scope of Merchant Banking in India.	
II	Housing Finance and Consumer Finance:	15
	Housing Finance - Introduction, Housing Finance Industry, Housing Finance	
	Policy Aspect, Sources of Funds, Market of Housing Finance in India, Major	
	Issues of Housing Finance in India, Housing Finance Institutions in India,	

National Housing Bank (NHB)
Consumer Finance - Introduction, Sources, Types of Products, Consumer
Finance Practice in India, Mechanics of Consumer Finance, Marketing &
Insurance of Consumer Finance, Consumer Credit Scoring.

## **REFERENCE BOOKS**

- 1. Sankaran, B., Mahesh, N. M., & Kannan, N. (2022, June 14). *Financial Management*. Thakur Publication Private Limited.
- 2. Srivastava, R., & Misra, A. (2012, April 26). Financial Management
- 3. Chandra, P. (1989, January 1). Financial Management
- 4. Khan, M. Y. (2001, January 1). Indian Financial System
- 5. Chandra, P. (2007, January 1). Financial Management. Tata McGraw-Hill Education
- 6. "Investment Management" by V.K.Bhalla.
- 7. Machiraju, H. (2010, January 1). Indian Financial System, 4th Edition. Vikas Publishing House

Note: Latest edition of textbooks may be used.